BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

DEC 2.7 2019 8.D. SEC. OF STATE

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Rapid City

2. Designation of issue:

Airport Revenue Refunding Bonds, Series 2019A

(PFC Supported)

Date of issue:

December 3, 2019

4. Purpose of issue:

Refund bonds issued to finance improvements to the City's airport

terminal building

5. Type of bond:

Airport Revenue Refunding

- 6. Principal amount and denomination of bond: \$8,180,000; \$5,000
- Paying dates of principal and interest:

Principal:

December 1, commencing 2020 through 2035

Interest:

June 1 and December 1, commencing June 1, 2020

(over)

8. Amortization schedule:

Maturity	Principal	Interest
(December 1)	Amount	Rate
2020	\$ 355,000	5.00%
2021	365,000	5.00
2022	385,000	5.00
2023	405,000	5.00
2024	425,000	5.00
2025	445,000	5.00
2026	470,000	5.00
2027	490,000	5.00
2028	515,000	5.00
2029	540,000	5.00
2035*	3,785,000	4.00

^{*}Mandatory sinking fund payments.

 Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$3,353,938.06.

[The remainder of this page left intentionally blank.]

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota (name of public body, authority or agency)

is true and correct on this 3rd day of December, 2019.

By:

Its: Finance Officer